

Fill in this information to identify the case:

United States Bankruptcy Court for the:

District of Delaware
(State)Case number (If known): _____ Chapter 11☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/24

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name BurgerFi International, LLC

2. All other names debtor used in the last 8 years d/b/a BurgerFi

Include any assumed names, trade names, and *doing business* as names

3. Debtor's federal Employer Identification Number (EIN) 46-0953478

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

200 E Las Olas Blvd

Number Street

Number Street

Suite 1400

P.O. Box

Ft Lauderdale, FL 33301

City State ZIP Code

,
City State ZIP Code

Location of principal assets, if different from principal place of business

Broward

County

Number Street

City State ZIP Code

5. Debtor's website (URL) https://www.burgerfi.com

Company Code:

Debtor BurgerFi International, LLC

Case Number (if known) _____

6. Type of debtor

- ☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify: _____

7. Describe debtor's business**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.**7225****8. Under which chapter of the Bankruptcy Code is the debtor filing?****Check one:**

- ☐ Chapter 7
☐ Chapter 9
☒ Chapter 11. **Check all that apply:**
- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725 (amount subject to adjustment on 4/01/25 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- ☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- ☒ No
- ☐ Yes. District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

Debtor BurgerFi International, LLC

Case Number (if known) _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?☐ No☒ Yes. Debtor See Schedule 1 Relationship AffiliatesDistrict Delaware When 9/11/2024
MM / DD / YYYY

Case number, if known _____

List all cases. If more than 1, attach a separate list.

11. Why is the case filed in this district?

Check all that apply:

☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (Check all that apply.)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other _____**Where is the property?** _____

Number Street

City State ZIP Code

Is the property insured?☐ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds (Consolidated)**

Check one:

☒ Funds will be available for distribution to unsecured creditors.☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.**14. Estimated number of creditors (Consolidated)**☐ 1-49☐ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5,001-10,000☒ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000

Debtor BurgerFi International, LLC

Case Number (if known) _____

**15. Estimated assets
(Consolidated)**

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input checked="" type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

**16. Estimated liabilities
(Consolidated)**

- | | | |
|--|---|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input checked="" type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of
authorized representative of
debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 9/11/2024
MM / DD / YYYY

X/s/ Jeremy Rosenthal

Signature of authorized representative of debtor

Jeremy Rosenthal

Printed name

Title Chief Restructuring Officer**18. Signature of attorney****X**/s/ Thomas J. Francella, Jr.

Signature of attorney for debtor

Date 9/11/2024

MM / DD / YYYY

Thomas J. Francella, Jr.

Printed name

Raines Feldman Littrell LLP

Firm name

1200 North Broom Street

Number Street

Wilmington, DE 19806

City State ZIP Code

302-772-5805**tfrancella@raineslaw.com**

Contact phone

Email address

3835**Delaware**

Bar number

State

Schedule 1**Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor**

On the date hereof, each of the entities listed below (collectively, the “Debtors”) filed a petition in the United States Bankruptcy Court for the District of Delaware for relief under chapter 11 of title 11 of the United States Code. The Debtors have moved for joint administration of these cases under the case number assigned to the chapter 11 case of BurgerFi International, Inc.

- BurgerFi International, Inc.
- BurgerFi International, LLC
- BurgerFi IP, LLC
- BF Restaurant Management, LLC
- Anthony's Pizza Holding Company, LLC
- ACFP Management, Inc.
- Hot Air, Inc.
- Plastic Tripod, Inc.
- BurgerFi Management Services, LLC
- BurgerFi Enterprises, LLC
- BF Altamonte Springs, LLC
- BF Coral Springs, LLC
- BF City Place-West Palm, LLC
- BF Food Truck, LLC
- BF West Delray, LLC
- BF LBTS, LLC
- BF Pembroke Pines, LLC
- BGM Pembroke Pines, LLC
- BF Jacksonville Town Center, LLC
- BF Jacksonville Riverside, LLC
- BF Delray- Linton, LLC
- BF Pines City Center, LLC
- BF Dania Beach, LLC
- BF Fort Myers - Daniels, LLC
- BF Boca Raton - Boca Pointe, LLC
- BF Boca Raton, LLC
- BF Atlanta - Perimeter MarketPlace, LLC
- BF Hallandale Beach, LLC
- BF Miami Beach-Collins, LLC
- BF PBG, LLC
- BF Jupiter - Indiantown, LLC
- BF Wellington, LLC
- BF Neptune Beach, LLC
- BF Orlando-Dr. Phillips, LLC
- BF Miami Beach - Meridian, LLC
- BF Miami Lakes, LLC
- BF Miramar LLC
- BF Odessa, LLC
- BF Tampa Bay, LLC
- BF Tampa - Channelside, LLC
- BF Tampa - Westchase, LLC
- BF Tallahassee Varsity, LLC
- BF Hendersonville, LLC
- BF Hermitage LLC
- BurgerFi-Delray Beach, LLC
- UES NY BurgerFi, LLC
- BF Naples Immokalee, LLC
- BF Naples Tamiami, LLC
- BF Secaucus LLC
- BF Commack, LLC
- BF NY 82, LLC
- ACFP/NYNJ Ventures LLC
- BH Sauce, LLC
- Anthony's Coal Fired Pizza of Horsham, LLC
- Anthony's Coal Fired Pizza of Wayne, LLC
- Anthony's Coal-Fired Pizza of Monroeville, LLC
- Anthony's Coal-Fired Pizza of Settler's Ridge, LLC
- Anthony's Coal Fired Pizza of Cranberry, LLC
- Anthony's Coal Fired Pizza of McMurray, LLC
- Anthony's Coal Fired Pizza of Exton, LLC

- Anthony's Coal Fired Pizza of Wyomissing, LLC
- Anthony's Coal Fired Pizza of Wynnewood LLC
- Anthony's Coal Fired Pizza of Trexlertown LLC
- Anthony's Coal Fired Pizza of Blue Bell LLC
- Anthony's Coal Fired Pizza of Cranston LLC
- Anthony's Coal Fired Pizza of Natick, LLC
- Anthony's Coal Fired Pizza of West Palm Beach LLC
- Anthony's Coal Fired Pizza of Bethesda LLC
- Anthony's Coal Fired Pizza of Pike Creek, LLC
- Anthony's Coal Fired Pizza of Wilmington, LLC
- Anthony's Coal Fired Pizza of Aventura, LLC
- Anthony's Coal Fired Pizza of Boca Raton, LLC
- Anthony's Coal Fired Pizza of Coral Springs, LLC
- Anthony's Coal Fired Pizza of Pembroke Pines, LLC
- Anthony's Coal Fired Pizza of Palm Beach Gardens, LLC
- Anthony's Coal Fired Pizza of Plantation, LLC
- Anthony's Sports Bar And Grill, LLC
- Anthony's Coal Fired Pizza of Weston, LLC
- Anthony's Coal Fired Pizza of Stuart LLC
- Anthony's Coal Fired Pizza of Coral Gables, LLC
- Anthony's Coal-Fired Pizza, LLC
- Anthony's Coal Fired Pizza of South Tampa, LLC
- Anthony's Coal Fired Pizza of Doral LLC
- Anthony's Coal Fired Pizza of Pinecrest, LLC
- Anthony's Coal Fired Pizza of Wellington, LLC
- Anthony's Coal Fired Pizza of Miami Lakes, LLC
- Anthony's Coal Fired Pizza of Kendall, LLC
- Anthony's Coal Fired Pizza of North Tampa, LLC
- Anthony's Coal Fired Pizza of Clearwater, LLC
- Anthony's Coal Fired Pizza of Sand Lake, LLC
- Anthony's Coal Fired Pizza of Brandon, LLC
- Anthony's Coal Fired Pizza of Altamonte Springs, LLC
- Anthony's Coal Fired Pizza of East Boca LLC
- ACFP Boca MGT LLC
- Anthony's Coal Fired Pizza of North Lauderdale LLC
- Anthony's Coal Fired Pizza of North Miami LLC
- Anthony's Coal Fired Pizza of Miramar LLC
- Anthony's Coal Fired Pizza of Delray Beach, LLC
- Anthony's Coal Fired Pizza of Littleton LLC
- Anthony's Coal Fired Pizza of Westwood LLC
- Anthony's Coal Fired Pizza of Reading LLC
- Anthony's Coal Fired Pizza of Clifton, LLC
- Anthony's Coal Fired Pizza of Edison LLC
- Anthony's Coal Fired Pizza of Livingston LLC
- Anthony's Coal Fired Pizza of Ramsey, LLC
- Anthony's Coal Fired Pizza of Fair Lawn, LLC

- Anthony's Coal Fired Pizza of Wayne NJ LLC
- Anthony's Coal Fired Pizza of Marlboro LLC
- Anthony's Coal Fired Pizza of Mount Laurel, LLC
- Anthony's Coal Fired Pizza of Springfield LLC
- Anthony's Coal Fired Pizza of Commack LLC
- Anthony's Coal Fired Pizza of Carle Place, LLC
- Anthony's Coal Fired Pizza of Woodbury, LLC
- Anthony's Coal Fired Pizza of Wantagh, LLC
- Anthony's Coal Fired Pizza of Bohemia, LLC

**ACTION BY WRITTEN CONSENT
OF THE SOLE MEMBER OF
BURGERFI INTERNATIONAL, LLC**

September 10, 2024

The undersigned, being the sole member (the “**Sole Member**”) of BurgerFi International, LLC (the “**Company**”), a Delaware limited liability company, hereby approves and adopts, in accordance with the laws of the State of Delaware and the governing agreements of the Company, the following resolutions:

WHEREAS, the Sole Member has reviewed and considered historical performance and results of the Company, its current and future liquidity needs, its business prospects, and its current and long-term liabilities;

WHEREAS, the Company is a wholly-owned subsidiary of BurgerFi International, Inc., a Delaware corporation, which has determined to pursue relief under the provisions of chapter 11 of Title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* (the “**Bankruptcy Code**”); and

WHEREAS, the Sole Member has determined that it is advisable and in the best interests of the Company to pursue relief under the Bankruptcy Code.

NOW, THEREFORE, BE IT:

1. Commencement of Chapter 11 Case

RESOLVED, that the Company file, or cause to be filed, a voluntary petition for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”) and perform any and all such acts as are reasonable, advisable, expedient, convenient, proper or necessary to effect the foregoing; and it is further

RESOLVED, that Jeremy Rosenthal, Chief Restructuring Officer of the Sole Member (the “**Authorized Person**”) be, and hereby is, appointed as the Chief Restructuring Officer of the Company and that the Authorized Person be, and hereby is, authorized, empowered, and directed, with full power of delegation, to negotiate, execute, deliver, and file with the Bankruptcy Court, in the name and on behalf of the Company, and under its corporate seal or otherwise, all plans, petitions, schedules, statements, motions, lists, applications, pleadings, papers, affidavits, declarations, orders and other documents; and it is further

RESOLVED, that the Authorized Person be, and hereby is, authorized, empowered, and directed, with full power of delegation, in the name and on behalf of the Company, to take and perform any and all further acts and deeds that the Authorized Person deems necessary, appropriate, or desirable in connection with the Company’s bankruptcy case and in furtherance of the restructuring of the Company’s debts and obligations, all as consistent with these resolutions and to carry out and put into effect the purposes of these resolutions, and the transactions contemplated by these resolutions, their authority thereunto to be evidenced by the taking of such actions; and it is further

2. Retention of Advisors

RESOLVED, that the following professionals be engaged and retained on behalf of the Company: (i) Raines Feldman Littrell LLP as general bankruptcy counsel; (ii) Force Ten Partners LLC to provide Jeremy Rosenthal to serve as the Chief Restructuring Officer and provide personnel in support; (iii) an investment banker, if deemed necessary or appropriate by the Authorized Person; and (iv) Bankruptcy Management Solutions, Inc. d/b/a Stretto as claims and noticing agent; each to represent and assist the Company in carrying out its duties and responsibilities under the Bankruptcy Code and applicable law, and to take any and all actions to advance the Company's rights and interests (including, without limitation, the law firms filing any pleadings and responses, and making any filings with regulatory agencies or other governmental authorities); and it is further

RESOLVED, that the Authorized Person be, and hereby is, authorized, directed and empowered, on behalf of and in the name of the Company, to execute appropriate retention agreements with and pay appropriate retainers to the foregoing professionals and such other professionals as they deem necessary, appropriate or desirable, upon such terms and conditions as they shall approve, to render services to the Company, and to cause to be filed appropriate applications for authority to retain the services of such professionals; and it is further

3. Financing

RESOLVED that the Authorized Person be, and hereby is, authorized, directed and empowered, on behalf of and in the name of the Company, to negotiate and obtain postpetition financing and/or use of cash collateral, including under one or more debtor-in-possession credit facilities, as the Authorized Person deems necessary, appropriate, or desirable in connection with the Company's bankruptcy case and to carry out and put into effect the purposes of these resolutions; and to enter into any guarantees and to pledge and grant liens on the Company's assets in support of such financing, and in connection therewith to execute appropriate loan agreements and related ancillary documents; with the actions of the Authorized Person taken pursuant to this resolution, including the execution, acknowledgement, delivery and verification of all such financing related documents, being deemed conclusive evidence of the approval and the necessity, desirability or appropriateness thereof; and it is further

RESOLVED that the Authorized Person be, and hereby is, authorized, directed and empowered, on behalf of and in the name of the Company, to take all such further actions, including, without limitation, to pay or approve the payment of all fees and expenses payable in connection with any such financing transaction(s) and all fees and expenses incurred by or on behalf of the Company in connection with these resolutions, in accordance with the terms of any financing related documents, which shall in his sole discretion be necessary, appropriate, or desirable to perform any of the Company's obligations under or in connection with such financing arrangements and to carry out fully the intent of these resolutions; and it is further

4. General

RESOLVED, that the Authorized Person be, and hereby is, authorized, directed and empowered, on behalf of and in the name of the Company, authorized, empowered, and directed,

with full power of delegation, in the name and on behalf of the Company, to take and perform any and all further acts or deeds, including (a) the negotiation of such additional agreements, amendments, modifications, supplements, consents, waivers, reports, documents, instruments, applications, notes or certificates not now known but which may be required, (b) the execution, delivery, performance and filing (if applicable) of any of the foregoing, and (c) the payment of all fees, consent payments, taxes, indemnities and other expenses, as the Authorized Person, in his sole discretion, may approve or deem necessary, appropriate, or desirable to carry out the intent and accomplish the purposes of the foregoing resolutions and the transactions contemplated thereby, all of such actions, executions, deliveries, filings, and payments to be conclusive evidence of such approval or that the Authorized Person deemed the same to meet such standard; and it is further

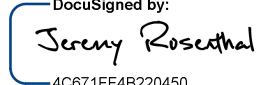
RESOLVED, that any person dealing with the Authorized Person in connection with any of the foregoing matters shall be conclusively entitled to rely upon the authority of the Authorized Person and by his execution of any document, agreement or instrument, the same to be a valid and binding obligation of such Company enforceable in accordance with its terms; and it is further

RESOLVED, that the Authorized Person is hereby authorized to certify and deliver to any person to whom such certification and delivery may be deemed necessary or desirable in the opinion of the Authorized Person, a true copy of the foregoing resolutions; and it is further

RESOLVED, that all actions heretofore taken, and all agreements, instruments, reports and documents executed, delivered or filed through the date hereof, by the Authorized Person of the Company in, for and on behalf of the Company, in connection with the matters described in or contemplated by the foregoing resolutions, are hereby approved, adopted, ratified and confirmed in all respects as the acts and deeds of the Company as of the date such action or actions were taken.

IN WITNESS WHEREOF, the undersigned has executed this Action by Written Consent as of the date first written above.

BURGERFI INTERNATIONAL, INC.

DocuSigned by:

By: _____
Name: Jeremy Rosenthal
Title: Chief Restructuring Officer

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

BURGERFI INTERNATIONAL, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 24-_____ (____)

(Joint Administration Requested)

**CORPORATE OWNERSHIP STATEMENT PURSUANT TO FEDERAL
RULES OF BANKRUPTCY PROCEDURE 1007 AND 7007.1**

Pursuant to Rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure, BurgerFi International, Inc. and its affiliated debtors and debtors in possession in the above captioned cases (collectively, the “Debtors”), respectfully represent as follows:

Lead Debtor BurgerFi International, Inc. (“BFI”) is a publicly traded company. BFI directly or indirectly owns 100% of the ownership interests of all other Debtors, except for Debtor UES NY BurgerFi, LLC (“UES”) and Debtor BF NY 82, LLC, for which 100% of the ownership interests are held by UES. BFI indirectly owns 80% of the ownership interests of UES, and the remaining 20% is owned by JMBFI, LLC, which is not a Debtor and is not an affiliate of the Debtors. The Debtors’ ownership structure is more fully described in the *List of Equity Security Holders* filed contemporaneously herewith.

¹ A list of all Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, is available at <https://cases.stretto.com/BFI>. The Debtors’ mailing address is 200 West Cypress Creek Rd., Suite 220, Fort Lauderdale, FL 33309.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

BURGERFI INTERNATIONAL, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 24-_____

(Joint Administration Requested)

LIST OF EQUITY SECURITY HOLDERS

Attached hereto as **Exhibit A** is the list of the equity security holders of all above-captioned debtors except for lead debtor BurgerFi International, Inc., prepared in accordance with Rule 1007(a)(3) of the Federal Rules of Bankruptcy Procedure.

¹ A list of all Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, is available at <https://cases.stretto.com/BFI>. The Debtors' mailing address is 200 E Las Olas Blvd., Suite 1400, Fort Lauderdale, FL 33301.

EXHIBIT A**List of Equity Security Holders**

The address of all Debtors is 200 E Las Olas Blvd., Suite 1400, Fort Lauderdale, FL 33301. All Debtors are direct or indirect wholly-owned subsidiaries of lead Debtor BurgerFi International, Inc., except for Debtors UES NY BurgerFi, LLC and BF NY 82, LLC as noted below.

	Debtor	Owner
1	BurgerFi International, LLC	BurgerFi International, Inc.
2	Hot Air, Inc.	BurgerFi International, Inc.
3	BF Restaurant Management, LLC	BurgerFi International, LLC
4	BurgerFi IP, LLC	BurgerFi International, LLC
5	Plastic Tripod, Inc.	Hot Air, Inc.
6	ACFP Management, Inc.	Plastic Tripod, Inc.
7	Anthony's Pizza Holding Company, LLC	ACFP Management, Inc.
8	BF Altamonte Springs, LLC	BF Restaurant Management LLC
9	BF Atlanta - Perimeter MarketPlace, LLC	BF Restaurant Management LLC
10	BF Boca Raton - Boca Pointe, LLC	BF Restaurant Management LLC
11	BF Boca Raton, LLC	BF Restaurant Management LLC
12	BF City Place-West Palm, LLC	BF Restaurant Management LLC
13	BF Commack, LLC	BF Restaurant Management LLC
14	BF Coral Springs, LLC	BF Restaurant Management LLC
15	BF Dania Beach, LLC	BF Restaurant Management LLC
16	BF Delray- Linton, LLC	BF Restaurant Management LLC
17	BF Food Truck, LLC	BF Restaurant Management LLC
18	BF Fort Myers - Daniels, LLC	BF Restaurant Management LLC
19	BF Hallandale Beach, LLC	BF Restaurant Management LLC
20	BF Hendersonville, LLC	BF Restaurant Management LLC
21	BF Hermitage LLC	BF Restaurant Management LLC
22	BF Jacksonville Riverside, LLC	BF Restaurant Management LLC
23	BF Jacksonville Town Center, LLC	BF Restaurant Management LLC
24	BF Jupiter - Indiantown, LLC	BF Restaurant Management LLC
25	BF LBTS, LLC	BF Restaurant Management LLC

	Debtor	Owner
26	BF Miami Beach - Meridian, LLC	BF Restaurant Management LLC
27	BF Miami Beach-Collins, LLC	BF Restaurant Management LLC
28	BF Miami Lakes, LLC	BF Restaurant Management LLC
29	BF Miramar LLC	BF Restaurant Management LLC
30	BF Naples Immokalee, LLC	BF Restaurant Management LLC
31	BF Naples Tamiami, LLC	BF Restaurant Management LLC
32	BF Neptune Beach, LLC	BF Restaurant Management LLC
33	BF NY 82, LLC	UES NY BurgerFi, LLC
34	BF Odessa, LLC	BF Restaurant Management LLC
35	BF Orlando-Dr. Phillips, LLC	BF Restaurant Management LLC
36	BF PBG, LLC	BF Restaurant Management LLC
37	BF Pembroke Pines, LLC	BF Restaurant Management LLC
38	BF Pines City Center, LLC	BF Restaurant Management LLC
39	BF Secaucus, LLC	BF Restaurant Management LLC
40	BF Tallahassee Varsity, LLC	BF Restaurant Management LLC
41	BF Tampa Bay, LLC	BF Restaurant Management LLC
42	BF Tampa - Channelside, LLC	BF Restaurant Management LLC
43	BF Tampa - Westchase, LLC	BF Restaurant Management LLC
44	BF Wellington, LLC	BF Restaurant Management LLC
45	BF West Delray, LLC	BF Restaurant Management LLC
46	BGM Pembroke Pines, LLC	BF Restaurant Management LLC
47	BurgerFi Enterprises, LLC	BF Restaurant Management LLC
48	BurgerFi Management Services, LLC	BF Restaurant Management LLC
49	BurgerFi-Delray Beach, LLC	BF Restaurant Management LLC
50	UES NY BurgerFi, LLC	80% BF Restaurant Management, LLC (Debtor); 20% JMBFI, LLC (Non-Debtor)
51	Anthony's Coal Fired Pizza of Clifton, LLC	Anthony's Pizza Holding Company, LLC
52	ACFP/NYNJ Ventures LLC	Anthony's Pizza Holding Company, LLC
53	BH Sauce, LLC	Anthony's Coal Fired Pizza of Clifton, LLC
54	Anthony's Coal Fired Pizza of Edison LLC	ACFP/NYNJ Ventures, LLC

	Debtor	Owner
55	ACFP Boca MGT LLC	Anthony's Pizza Holding Company, LLC
56	Anthony's Coal-Fired Pizza, LLC	Anthony's Pizza Holding Company, LLC
57	Anthony's Coal Fired Pizza of Bethesda LLC	Anthony's Pizza Holding Company, LLC
58	Anthony's Coal Fired Pizza of Altamonte Springs, LLC	Anthony's Pizza Holding Company, LLC
59	Anthony's Coal Fired Pizza of Aventura, LLC	Anthony's Pizza Holding Company, LLC
60	Anthony's Coal Fired Pizza of Blue Bell LLC	Anthony's Pizza Holding Company, LLC
61	Anthony's Coal Fired Pizza of Boca Raton, LLC	Anthony's Pizza Holding Company, LLC
62	Anthony's Coal Fired Pizza of Bohemia, LLC	Anthony's Pizza Holding Company, LLC
63	Anthony's Coal Fired Pizza of Brandon, LLC	Anthony's Pizza Holding Company, LLC
64	Anthony's Coal Fired Pizza of Carle Place, LLC	Anthony's Pizza Holding Company, LLC
65	Anthony's Coal Fired Pizza of Clearwater, LLC	Anthony's Pizza Holding Company, LLC
66	Anthony's Coal Fired Pizza of Commack LLC	Anthony's Pizza Holding Company, LLC
67	Anthony's Coal Fired Pizza of Coral Gables, LLC	Anthony's Pizza Holding Company, LLC
68	Anthony's Coal Fired Pizza of Coral Springs, LLC	Anthony's Pizza Holding Company, LLC
69	Anthony's Coal Fired Pizza of Cranberry, LLC	Anthony's Pizza Holding Company, LLC
70	Anthony's Coal Fired Pizza of Cranston LLC	Anthony's Pizza Holding Company, LLC
71	Anthony's Coal Fired Pizza of Delray Beach, LLC	Anthony's Pizza Holding Company, LLC
72	Anthony's Coal Fired Pizza of Doral LLC	Anthony's Pizza Holding Company, LLC
73	Anthony's Coal Fired Pizza of East Boca LLC	Anthony's Pizza Holding Company, LLC
74	Anthony's Coal Fired Pizza of Exton, LLC	Anthony's Pizza Holding Company, LLC
75	Anthony's Coal Fired Pizza of Fair Lawn, LLC	Anthony's Pizza Holding Company, LLC
76	Anthony's Coal Fired Pizza of Horsham, LLC	Anthony's Pizza Holding Company, LLC
77	Anthony's Coal Fired Pizza of Kendall, LLC	Anthony's Pizza Holding Company, LLC
78	Anthony's Coal Fired Pizza of Littleton LLC	Anthony's Pizza Holding Company, LLC
79	Anthony's Coal Fired Pizza of Livingston LLC	Anthony's Pizza Holding Company, LLC
80	Anthony's Coal Fired Pizza of Marlboro LLC	Anthony's Pizza Holding Company, LLC
81	Anthony's Coal Fired Pizza of McMurray, LLC	Anthony's Pizza Holding Company, LLC

	Debtor	Owner
82	Anthony's Coal Fired Pizza of Miami Lakes, LLC	Anthony's Pizza Holding Company, LLC
83	Anthony's Coal Fired Pizza of Miramar LLC	Anthony's Pizza Holding Company, LLC
84	Anthony's Coal-Fired Pizza of Monroeville, LLC	Anthony's Pizza Holding Company, LLC
85	Anthony's Coal Fired Pizza of Mount Laurel, LLC	Anthony's Pizza Holding Company, LLC
86	Anthony's Coal Fired Pizza of Natick, LLC	Anthony's Pizza Holding Company, LLC
87	Anthony's Coal Fired Pizza of North Lauderdale LLC	Anthony's Pizza Holding Company, LLC
88	Anthony's Coal Fired Pizza of North Miami LLC	Anthony's Pizza Holding Company, LLC
89	Anthony's Coal Fired Pizza of North Tampa, LLC	Anthony's Pizza Holding Company, LLC
90	Anthony's Coal Fired Pizza of Palm Beach Gardens, LLC	Anthony's Pizza Holding Company, LLC
91	Anthony's Coal Fired Pizza of Pembroke Pines, LLC	Anthony's Pizza Holding Company, LLC
92	Anthony's Coal Fired Pizza of Pike Creek, LLC	Anthony's Pizza Holding Company, LLC
93	Anthony's Coal Fired Pizza of Pinecrest, LLC	Anthony's Pizza Holding Company, LLC
94	Anthony's Coal Fired Pizza of Plantation, LLC	Anthony's Pizza Holding Company, LLC
95	Anthony's Coal Fired Pizza of Ramsey, LLC	Anthony's Pizza Holding Company, LLC
96	Anthony's Coal Fired Pizza of Reading LLC	Anthony's Pizza Holding Company, LLC
97	Anthony's Coal Fired Pizza of Sand Lake, LLC	Anthony's Pizza Holding Company, LLC
98	Anthony's Coal-Fired Pizza of Settler's Ridge, LLC	Anthony's Pizza Holding Company, LLC
99	Anthony's Coal Fired Pizza of South Tampa, LLC	Anthony's Pizza Holding Company, LLC
100	Anthony's Coal Fired Pizza of Springfield LLC	Anthony's Pizza Holding Company, LLC
101	Anthony's Coal Fired Pizza of Stuart LLC	Anthony's Pizza Holding Company, LLC
102	Anthony's Coal Fired Pizza of Trexlertown LLC	Anthony's Pizza Holding Company, LLC
103	Anthony's Coal Fired Pizza of Wantagh, LLC	Anthony's Pizza Holding Company, LLC
104	Anthony's Coal Fired Pizza of Wayne NJ LLC	Anthony's Pizza Holding Company, LLC
105	Anthony's Coal Fired Pizza of Wayne, LLC	Anthony's Pizza Holding Company, LLC
106	Anthony's Coal Fired Pizza of Wellington, LLC	Anthony's Pizza Holding Company, LLC

	Debtor	Owner
107	Anthony's Coal Fired Pizza of West Palm Beach LLC	Anthony's Pizza Holding Company, LLC
108	Anthony's Coal Fired Pizza of Weston, LLC	Anthony's Pizza Holding Company, LLC
109	Anthony's Coal Fired Pizza of Westwood LLC	Anthony's Pizza Holding Company, LLC
110	Anthony's Coal Fired Pizza of Wilmington, LLC	Anthony's Pizza Holding Company, LLC
111	Anthony's Coal Fired Pizza of Woodbury, LLC	Anthony's Pizza Holding Company, LLC
112	Anthony's Coal Fired Pizza of Wynnewood LLC	Anthony's Pizza Holding Company, LLC
113	Anthony's Coal Fired Pizza of Wyomissing, LLC	Anthony's Pizza Holding Company, LLC
114	Anthony's Sports Bar And Grill, LLC	Anthony's Pizza Holding Company, LLC

Fill in this information to identify the case:Debtor name BurgerFi International, Inc., et al.United States Bankruptcy Court for the: _____ District of Delaware
(State)

Case number (If known): _____

☐ Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: Consolidated List of Creditors Who Have the 50 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 50 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	9-27 Natick LLC c/o Crospoint Associates 300 Third Ave Suite 2 Waltham, MA 02451	mredfern@finardproperties.com	Rent	CUD			Undetermined
2	Causeway Square, LLC 1801 NE 123rd St Suite 300 North Miami, FL 33181	ltauber@taubco.com	Rent	CUD			Undetermined
3	Centre Square Commons Power 120 N Pointe Blvd Suite 301 Lancaster, PA 17601	bpersinger@paramountrealty.com	Rent	CUD			Undetermined
4	Deno Dikeou Trust 543 N Wymore Rd Suite 106 Maitland, FL 32751	rachel@dikeourealty.com	Rent	CUD			Undetermined
5	Fairmont Residential Owner LLC dba Windsor Bethesda 7770 Norfolk Ave Bethesda, MD 20814	akaye@cimgroup.com	Rent	CUD			Undetermined
6	Federal Realty Investmenttrust 1626 East Jefferson St Rockville, MD 20852-4041	jfischer@federalrealty.com	Rent	CUD			Undetermined
7	Palm Beach Marketplace LLC 1027 North Federal Mango Rd Suite 225 Palm Beach, FL 33409	lewis@dezielcompany.com	Rent	CUD			Undetermined
8	Kite Eagle Creek, LLC 30 S Meridian St Suite 1100 Indianapolis, IN 46204	rmcquinness@kiterealty.com	Rent	CUD			Undetermined

Debtor BurgerFi International, Inc., et al.

Case number (if known) _____

Name

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Creekside East Inc. 2600 Golden Gate Pkwy Naples, FL 34105	broddy@barroncollier.com	Rent	CUD			Undetermined
10	Atlantic Commons Commercial, LLC 1600 Sawgrass Corp Parkway Suite 400 Sunrise, FL 33323	david.dicaprio@glhomes.com	Rent	CUD			Undetermined
11	TA Pines City Center, LLC 201 E Las Olas Blvd Suite 1200 Ft Lauderdale, FL 33301	laura.giardi@stiles.com	Rent	CUD			Undetermined
12	Seminole Shoppes One Independent Dr Suite 114 Jacksonville, FL 32202-5019	tekirriagilbert@regencycenters.com	Rent	CUD			Undetermined
13	Chasewood Plaza One Independent Dr Suite 114 Jacksonville, FL 32202-5019	heathergilbert@regencycenters.com	Rent	CUD			Undetermined
14	Real Sub LLC 3300 Publix Corporate Pkwy Lakeland, FL 33811	taylor.mcauley@publix.com	Rent	CUD			Undetermined
15	Bond Street Fund 16, LLC 850 Morrison Dr Suite 500 Charleston, SC 29403	walker.m@bondstreetreit.com	Rent	CUD			Undetermined
16	Waverly Realty, LLC 1870 N Corporate Lakes Blvd #266228 Weston, FL 33326	filmanmanagement@gmail.com	Rent	CUD			Undetermined
17	RK Hallandale, LLP RK Centers 17100 Collins Ave Suite 225 Sunny Isles Beach, FL 33160	dankatz@rkcenters.com	Rent	CUD			Undetermined
18	Meridian 1674, LLC 1111 Brickell Ave Suite 2175 Miami, FL 33131	tcalero@azoraexan.com	Rent	CUD			Undetermined
19	Garden City Owner LLC 33 Boylston St Suite 3000 Chestnut Hill, MA 2467	cathy.estey@wsdevelopment.com morgan.hertenstein@wsdevelopment.com	Rent	CUD			Undetermined
20	Kensa Cranberry Associates LP c/o Echo Real Estate Svcs Co PO Box 25797 Tampa, FL 33630	clegalnotices@echorealty.com	Rent	CUD			Undetermined

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
21	Clifton Lifestyle Center LLC 78 Okner Pkwy Livingston, NJ 07039	tstevens@briad.com	Rent	CUD			Undetermined
22	200 W Cypress Creek Holdings LLC 6700 N Andrews Ave Suite 106 Fort Lauderdale, FL 33309	karla.barrera@am.jll.com jeanne.baumgart@am.jll.com	Rent	CUD			Undetermined
23	Massachusetts Department Of Family And Medical Leave PO Box 838 Lawrence, MA 08142	F: 617-855-6180	Trade Claim	CUD			Undetermined
24	Dania Pointe Burger Guys 11 S Pointe Dr Dania Beach, FL 33004		Commercial Litigation	CUD			Undetermined
25	US Foods Inc 9399 W Higgins Rd Suite 1000 Rosemont, IL 60018	adriana.mitchell@usfoods.com chelsea.mcintosh@usfoods.com	Trade Claim				\$1,681,667.09
26	Lion Point Capital 250 W 55th St 33rd Floor New York, NY 10019	dcederholm@lionpoint.com	Shareholder Litigation				\$675,000.00
27	Sysco Corporation 1390 Enclave Pkwy Houston, TX 77077	carissa.scdoris@sysco.com	Trade Claim				\$390,639.60
28	Produce Alliance 2275 Half Day Rd Suite 337 Bannockburn, IL 60015	paula.wade@producealliance.com	Trade Claim				\$335,415.06
29	Newville Collaborative, LLC 3600 Orchard Way Minnetonka, MN 55305	jason.newville@kosedigital.com	Professional Services				\$283,921.00
30	Holland & Knight 100 N Tampa St Suite 4100 Tampa, FL 33602	enrique.conde@hklaw.com bradley.houser@hklaw.com david.wirt@hklaw.com	Professional Services				\$261,777.33

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
31	KPMG 3 Chestnut Ridge Rd Montvale, NJ 7645	giovianniacosta@kpmg.com	Professional Services				\$202,500.00
32	Boca's Best Burgers Attn: Michele Mccauley 3115 South Federal Hwy Delray Beach, FL 33433	bocamomof5@mac.com deg52@comcast.net	Commercial Litigation				\$200,206.20
33	Florida Blue PO Box 1798 Jacksonville, FL 32231-0014	F: 813-806-1428	Trade Claim				\$199,218.54
34	Hanna Essentials, Inc 1494 Kings Ln Palo Alto, CA 94303	sathish@strativ.co	Trade Claim				\$185,000.00
35	Merge West Inc 200 East Randolph St Suite 3450 Chicago, IL 60601	ar@mergeworld.com	Trade Claim				\$171,256.81
36	Mindstream Media Group, LLC 1717 Main St 40th Floor Dallas, TX 75201	akrueger@mindstreammediagroup.com	Trade Claim				\$155,441.22
37	US Small Business Administration 409 3rd St, SW Washington, DC 20416	covideidlservicing@sba.gov	Funded debt				\$153,821.71
38	Get Engaged Media LLC PO BOX 52878 Atlanta, GA 30355	accounting@getengagedmedia.com	Trade Claim				\$139,562.37

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
39	Pembroke Lakes Square LLC 101 Plaza Real South Suite 200 Boca Raton, FL 33432	leaseadministrator@rpg123.com	Rent				\$109,772.74
40	Edward Don & Company LLC 9801 Adam Don Pkwy Woodridge, IL 60517-8136	stephaniehidalgo@don.com	Trade Claim				\$109,261.26
41	Kroll 55 East 52nd St 17th Floor New York, NY 10055	don.levy@kroll.com	Professional Services				\$108,575.95
42	Saul Ewing LLP 1500 Market St, Floor 38 Philadelphia, PA 19102-2128	joeli.weidman@saul.com	Professional Services				\$105,121.66
43	SG Family Corporation 1185 Sixth Ave 10th Floor New York, NY 10036	davidm@solil.com	Rent				\$96,840.28
44	Advaion LLC 1961 NW 150th Ave Suite 201 Pembroke Pines, FL 33028	pavan.satyaketu@advaion.com	Professional Services				\$92,393.75
45	Point-LC1 LLC c/o KeyPoint Partners, LLC One Burlington Woods Dr Burlington, MA 1803	cserrano@keypointpartners.com abusconi@keypointpartners.com	Rent				\$90,925.02
46	Universal Env Consulting Inc 266 Bangor St Lindenhurst, NY 11757	lgiaquinto@uecny.com	Trade Claim				\$90,541.42
47	Marcum LLP One SE Third Ave Suite 1100 Miami, FL 33131	bryan.dees@marcumllp.com	Professional Services				\$89,370.73
48	Reach Pros, Inc 30700 Russelle Ranch Rd Suite 250 Westlake Village, CA 91362	billing@merchantcentric.com	Trade Claim				\$75,279.83
49	Northboro Builders Inc. 126 E Luccerne Cir Orlando, FL 32801	info@northborobuilders.com	Trade Claim				\$69,239.50
50	Velosio, LLC 5747 Perimeter Dr Suite 200 Dublin, OH 43017	staylor@velosio.com	Trade Claim				\$61,905.77

Fill in this information to identify the case and this filing:Debtor Name: BurgerFi International, Inc.United States Bankruptcy Court for the: _____ District of Delaware
(State)

Case number (if known): _____

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 50 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration Corporate Ownership Statement and List of Equity Security Holders

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 9/11/2024

/s/ Jeremy Rosenthal
Signature of individual signing on behalf of debtor

Jeremy Rosenthal
Printed Name:

Chief Restructuring Officer
Position or relationship to debtor